

**DOCTORS ASSISTED WELLNESS CENTER
MICHAEL TINO, MD, FASAM, DABAM
&
SARAH MOTORNY, D.O.
CONCIERGE MEDICINE PATIENT AGREEMENT**

This Concierge Medicine Patient Agreement is entered into by and between the undersigned patient(s) and Doctors Assisted Wellness, PLLC (“Practice”) and is effective as of the date of your signature.

In exchange for certain fees paid by you in accordance with this Agreement, the Practice, through Michael Tino, M.D., and or Sarah Motorny, D.O., (“Physician”) and its clinical and administrative staff, agrees to provide you with the “Services,” as defined below, pursuant to the terms and conditions set forth in this Agreement.

NO MEDICARE REIMBURSEMENT

IF YOU ARE A MEDICARE BENEFICIARY, It is important that you understand that the items and services provided by Your Physician will not be covered by Medicare and that neither you, your Physician, or the Practice may submit a claim to Medicare for any items or services you receive. Please carefully read the Acknowledgement for a full understanding of your rights and responsibilities. If you have questions, please do not hesitate to ask your Physician or to seek counsel of your choosing prior to entering into this Agreement.

TERMS OF AGREEMENT

1. **Services.** In exchange for the fees, set forth in Paragraph 6 below, Physician agrees to provide all “Services” listed in Exhibit 1 to this Agreement. You understand and agree that the Services listed on Exhibit 1 are the only Services that will be provided under the terms of this Agreement. You understand and agree that the list of Services may be amended from time to time. However, the Practice will provide you with an updated list of the Services covered by this Agreement no later than thirty (30) days prior to the date any change in the Services will take effect.

You acknowledge and agree that Physician does not provide inpatient care and will not admit, treat, or follow you at any hospital should you need the services of a hospital. You further acknowledge and agree that neither the Physician nor the Practice provide obstetrical services, including midwife, or similar services.

To the extent you require medical care not covered by this Agreement, Your Physician will refer you to another health care provider and/or assist you in finding a provider and will work with the provider of your choosing to coordinate and ensure appropriate transfer of your care, including providing him/her with copies of any relevant medical records.

2. **Laboratory Testing.** Should you require laboratory testing, the Practice may draw blood at one of its office locations and/or collect other bodily fluids necessary to facilitate the required tests. See Exhibit 1 for list for tests that are covered under your contract. For other non-covered tests you have the option of using a third-party laboratory to perform these tests that we may have on site, or we can also provide you with a prescription for an order for blood work that you may have drawn at the lab of your choosing. Either way you will be responsible for the costs of the tests. You acknowledge and agree that you are responsible for paying those costs, which are not included as part of the Services provided under this Agreement. These tests may be covered however under your health insurance policy if you have one. The lab will generally bill your insurance company, and you will be responsible for any balance.
3. **Medication Dispensing.** The Practice may have certain limited routine medications, such as antibiotics, in stock and may dispense those medications to you as a matter of convenience if you choose to receive them directly from the Physician/Practice. Any medications dispensed by Physician directly to you are not covered by the fees due under this Agreement. You acknowledge and agree that you are responsible for the cost of any medications dispensed directly to you and that the costs of said medications are not included as part of the Services provided under this Agreement. Physician will inform you of the cost of any

medication prior to dispensing so that you may make an informed decision as to whether to pay the Practice for those medications or to have your prescription filled at a pharmacy of your choosing.

4. A. Limitations on Prescriptions for Controlled Substances. Physician may prescribe certain controlled substances for you from time to time as he/she deems medically appropriate. However, Physician does not provide long-term chronic pain management with any opioid or sedative medication. As part of this Agreement, you must execute the Controlled Substances Acknowledgement Form, attached as Exhibit 2 to this Agreement, indicating your understanding that Physician will not prescribe controlled substances on an on-going basis. Should you need long-term chronic pain management, your Physician can recommend another provider to assist you in the care and treatment of your pain management issues.

5. Physician Availability. Concierge medicine is intended to provide you with excellent, primary care/family medicine services in a convenient, professional manner. It has the benefit of a much more convenient alternative to the standard frustration of taking a day or days off work, school, or your regular routine to get an appointment when ill or injured. You avoid the hassle of long clinic wait times to get medical care with a provider, most often a Nurse Practitioner, Physician Assistant, or Doctor whom is unfamiliar with you as a patient. In that regard, your Physician will make every effort to accommodate your health care needs as quickly as possible. To ensure that you are provided with efficient yet exceptional health care, the Practice has limited membership in its concierge medicine program to approximately 30 patients at any given time. Your prompt care is important to us, and we intend to make every effort to ensure that your experience with our concierge practice is a positive one. In extremely rare circumstances such as a holiday or physician vacation there may be times when your Physician or another clinical staff member is not immediately available to treat you. We will notify our patients beforehand of such days whenever possible by telephone & or email communication. You also acknowledge that you understand that the Services rendered under this Agreement are not intended to be a substitute for emergency care. If you believe you are in need of emergency care or treatment, you should always seek care from your local hospital and/or call 911 for emergency medical services.

6. Fees. In exchange for the Services described on Exhibit 1, You agree to pay Practice a recurring monthly fee or one time discounted Annual lump sum in accordance with the following schedule:

Age	Fee	Annual
Spouse of Patient	\$600/ Year/ add on	
18 – 49	\$100.00 per month	\$900
50 – 64	\$110.00 per month	\$1000
Over 65	\$120.00 per month	\$1200

If patient fees are not paid by using the Discounted Annual Lump Sum payment option, The Practice will bill you this monthly fee on the day of each subsequent month agreement goes into effect. Payment is due within ten (10) days of monthly agreement date. Late payments will be assessed a ten (10%) percent penalty. The first payment due under this Agreement will be billed on the date this Agreement takes effect. Should this Agreement be terminated for any reason, You will be billed only a pro- rated amount covering the days of the most recent calendar month in which this Agreement was in effect.

7. Insurance. You understand and acknowledge that this Agreement is not an insurance plan and is not a substitute for a health insurance plan or health insurance coverage. It is not intended to replace any health insurance plan or coverage that you may carry. You further understand and acknowledge that the Practice does not accept health insurance, including Medicare, and will not bill or submit any claim for any Services rendered under this Agreement, and you understand and acknowledge that the fees paid under this Agreement are not covered by any health insurance plan or coverage, including Medicare,

8. Term and Termination. The term of this Agreement is month-to-month and may be cancelled by you at any time by notifying the Practice of your desire to terminate the Agreement. The Practice may terminate this Agreement, for

any reason, by giving you thirty (30) days prior written notice of its intent to cancel the Agreement and terminate the Physician- Patient relationship. Should the Practice and/or your Physician choose to terminate this Agreement, the Practice and/or your Physician will assist you in the transfer of your care & medical records to another provider of your choosing. Should this Agreement be terminated for any reason, you will be billed a pro-rated amount for the number of actual days in the last calendar month in which the Agreement was still in effect.

9. Notices. Any notice required to be provided to you under this Agreement will be delivered to the most recent address in your Patient file at the Practice. Any notice that you may be required to provide under this Agreement may be delivered to the address set forth above or at such other address as may be provided to you by the Practice from time to time.

10. Legal Significance. You acknowledge and understand that this is a legal document that creates certain legal rights and responsibilities. You have the right to seek legal counsel of your choosing to advise you of your rights and responsibilities prior to entering into this Agreement.

11. Amendment and Severability. No amendment of this Agreement shall be binding unless made in writing and signed by all parties. Notwithstanding the foregoing, the Practice may unilaterally amend this Agreement to the extent required by federal, state, or local law, upon providing you with timely written notice as may be dictated by the circumstances. If for any reason any provision of this Agreement is deemed by a court of law to be legally invalid or unenforceable, the validity of the remaining provisions shall not be affected, and the Agreement shall be considered modified and amended to the extent necessary to comply with the law.

12. Entire Agreement. This Agreement contains the entire agreement between the parties and supersedes all prior oral or written agreements or understandings between the parties with respect to the subject matter of this Agreement.

13. Assignment. This Agreement, nor any rights Patient may have under it, may be assigned or transferred by Patient to any other individual and any such attempt to assign or transfer this Agreement shall be considered null and void.

14. Governing Law. This Agreement shall be governed by the laws of the State of Tennessee.

[SIGNATURES OF PATIENT(S) BELOW]

_____ Date: _____

_____ Date: _____

Patient Signature

_____ Print Patient Name(s)

EXHIBIT 1
COVERED SERVICES

The term "Services," as used in this Agreement, refers to the medical/clinical services provided to you by your Physician and/or other clinical staff employed by the Practice, depending on the Physician's and the clinical staff's respective scope of practice; training; certification(s); limitation(s) of licensure. By entering into this Agreement, You are entitled to the following Services:

1. Comprehensive Wellness Physical Examination, including a urinalysis.
2. Unlimited medically necessary Office or Telemedicine (CLOCKTREE) visits (if problem not resolvable by phone triage)
3. Hormone Replacement Therapy Assessment, Evaluation & Treatment
Testosterone, DHEA, Progesterone & Estrogen as needed to restore levels.
4. Body- fat Testing by (Skyndex), Nutrition evaluation.
5. Lesion removal;
 6. Laceration repair;
 7. Toenail removal;
 8. Lesion biopsies;
 9. Finger stick blood glucose testing;
 10. Rapid strep test;
11. Rapid Flu A & B Test, -Rapid Screen for Mono
12. Urine pregnancy test; and
13. Urinalysis for UTI evaluation
14. Ear wax removal.

IN addition to the above-referenced clinical Services, You are entitled to the following non- medical Services:

Timely Access: You will have access to Your Physician via a direct telephone number on a 24 hour per day/7 day per week basis. Your Physician will make every effort to provide a response as quickly as possible. As noted in the Agreement, however, there may be times when Your Physician cannot respond immediately. If Your Physician is unavailable due to vacations, illnesses, continuing medical education conferences, or any other reason, another Physician or another clinical professional designated by the Practice, will cover your Physician's calls and will respond to you as quickly as possible.

Email Access: If you completed and executed the Authorization for Communication by Email, you will have access to your Physician and/or the Practice via email, and your Physician and/or the Practice will make every effort to respond to your email as quickly as possible.

Same or Next Day Evaluation or Appointments: In addition to being seen timely upon your arrival, the Practice will make every effort to schedule an appointment with you on the day of, or the next day following your request for an appointment.

Office or Telemedicine (CLOCKTREE) Visits: After your Physician has met with you, established a Doctor- Patient relationship, and completed your History & Physical Examination, many, if not most health related issues can be resolved by telephone assessment. You may request that your Physician see you at the Practice in situations in which your Physician considers reasonable. The above-referenced Services are the only Services provided under this Agreement. Any referrals to other providers are not covered by your fees. If you have any questions about the Services covered, you are encouraged to speak with the Physician directly

EXHIBIT 2

CONTROLLED SUBSTANCES ACKNOWLEDGEMENT FORM

Your Physician may prescribe certain controlled substances for you from time to time as he/ she deems medically appropriate. However, your Physician does not treat chronic pain and does not provide chronic pain management. As such, any controlled substances that may be prescribed to you will be prescribed on a limited, short-term basis. Should you require long-term, chronic pain management, your Physician will assist you in transferring your care and treatment to the provider of your choice.

By signing below, you understand and acknowledge that neither your Physician nor the Practice provides long-term pain management/treatment services and that you will not be prescribed any controlled substances on a long-term basis. You further agree to inform your Physician of all controlled substances that are prescribed to you by any other provider and acknowledge that this is an on-going obligation on your part as a Patient of the Practice.

_____ Date: _____ Patient/Legal Representative
Signature

_____ Print Patient (#1) Name

_____ Date: _____ Patient/Legal Representative
Signature

_____ Print Patient (#2) Name